

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CITIC Resources Holdings Limited
Date Submitted	03/04/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1205</u> Descri	ption :	tion : CITIC Resources				
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	10,000,000,000	0.05	500,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	0.05	500,000,000.00			
(2) Stock code : <u>N/A</u> Descri	otion : N/A		1			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	Ν	J/A
		No. of prefe shares	,	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	<u>N/A</u> Descriptio			N/A	
		No. of classes of	other (r value State rrency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth	<u> </u>		
Increase/(decrease)				_	
Balance at close of t	he month				

Total authorised share capital at the end of the month (*HK\$*): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,865,737,149	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	7,865,737,149	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option						
Scheme -						
Exercise Price of						
HK\$1.018						
(30/06/2004) Ordinary shares	N/A	N/A	N/A	N/A	N/A	29,757,405
(Note 1)	IN/A	1 N /A	1N/A	\mathbf{N}/\mathbf{A}	IN/A	29,737,403
2.Share Option						
Scheme -						
Exercise Price of						
HK\$1.000						
(30/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,301,374
(Note 1)						
3.						
shares						
$\frac{1}{(Note 1)}$						
			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of	of	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		f dı	xercised rring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)	(1 1	`					
(dd/mm/yyyy)	(/ /)					
		. <u></u>					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				()	Other class)	N/A	

				lain Board and	GEM listed issu	iers
Convertibles (i.e. Convertible in		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		· · · · · · · · · · · · · · · · ·				
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	 (/ /) 	·				
Stock code (if listed)			<u> </u>			
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·				
			Fotal C. (Ordir (Prefere	nary shares)	N/A N/A	
				Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u> 		
2		
(/ /) shares (Note 1)	-	
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue the month 1. Rights issue At price : State currency Class of shares issuable (Note 1) (///)) 2. Open offer At price : State currency Class of shares issuable (Note 1)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : $\frac{State}{currency}$ (Note 1) (///) Issue and allotment Issue and allotment (///) 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable		Type of Issue						the month
1. Nogins issue At price : currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)			<u>State</u>		(/ /)		
(dd/mm/yyyy) = N/A = N/A $N/A = N/A$ $N/A = N/A = N/A$ $N/A = N/A$ N	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable (Mote I) N/A N/A N/A EGM approval date: $(///)$ N/A N/A M/A N/A N/A N/A Mapping N/A N/A N/A Mapproval date: $(///)$ N/A N/A Mapproval date: $(///)$ N/A N/A							N/A	N/A
2. Open other At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (//) (//) M/A $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/A(//)$								
3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer			(/ /)		
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A VA N/A Issue and allotment (Note 1) N/A Issue and allotment (Note 1) N/A Issue and allotment (Note 1) (/ /) Issue and allotment (Note 1) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing At price : currency Issue induction inductina induction inductio								
(dd/mm/yyyy) N/A N/A N/A N/A Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing			(/ /)		
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $								
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							11/21	11/21

Type of Issue Class of shares issuable	o. of new es of issuer d during the th pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) 5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm		
(Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGNs of shares repurchase of shares Class of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGNs of shares Class of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGNs of shares Class of shares (dd/mm/yyyy) EGN approval date: (///) E		
5. Serip dividend At price : currency index and information of shares : (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) Class of shares : (/ /) - 6. Repurchase of shares Class of shares : (/ /) - 6. Repurchase of shares Cancellation date : (/ /) - 6. Repurchase of shares Cancellation date : (/ /) - 6. Repurchase of shares Class of shares : (/ /) - 6. Repurchase of shares Class of shares : (/ /) - 7. Redemption of shares Class of shares : redeemed (Note 1) - 7. Redemption of shares Class of shares : (/ /) - 7. Redemption of shares (/ /) -		
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares repurchase of shares (/ /) 6. Repurchase of Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares Class of shares Class of shares Redemption of shares (dd/mm/yyyy) (/ /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares - 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) (/ /) (/ /)	N/A	N/A
 Repurchase of shares Repurchase of (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares Redemption of shares (/ /) (dd/mm/yyyy) 		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) - Class of shares - Class of shares 7. Redemption of shares (/ /) (dd/mm/yyyy) (/ /) (/) (/ /) (/)		
Class of shares 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy)		
7. Redemption of shares (///) (d/mm/yyyy)	N/A	N/A
7. Redemption of shares (///) (d/mm/yyyy)		
shares (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
Class of shares issuable(Note 1)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

			For Main Board and GEM listed issuers			
	Type of Issue			is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (// (dd/mm/yyyy)	/ /)	N/A	N/A
10.	0.1		Class of shares issuable (Note 1)			
	Other (Please specify)	At price : State currency	- Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: (// (dd/mm/yyyy)	/ /)	N/A	N/A
			(Prefere	nary shares) ence shares) Other class)) N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Li So Mui
Title: (Director, Sect	Company Secretary retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.